

Dependents MUST file a tax return if:

Unearned income (interest, dividends, etc.) is more than \$350 and total income is more than \$1,100.

Unearned income (interest, dividends, etc.) is less than \$350 and total income is more than \$12,950.



B. Johnson & Assoc., Ltd.
CERTIFIED PUBLIC ACCOUNTANTS

**Dependent
Questionnaire**

Dependent Information

Social Security #s are required for all dependents.

____ Check here if no change from previous year.

Full Name	Date of Birth	Relationship	Social Security #	# of months at home during 2022	Dependents' 2022 Income (Optional)		Do you want us to prepare their returns?
					Wages	Interest/Dividends/Other	
_____	_____	_____	- -	_____	_____	_____	Y__ N__
_____	_____	_____	- -	_____	_____	_____	Y__ N__
_____	_____	_____	- -	_____	_____	_____	Y__ N__
_____	_____	_____	- -	_____	_____	_____	Y__ N__
_____	_____	_____	- -	_____	_____	_____	Y__ N__
_____	_____	_____	- -	_____	_____	_____	Y__ N__

Federal Education Credits

College education credits are available for tuition and fees paid by taxpayers and their dependents. Refer to your Client Tax Newsletter for more details.

Student Name	Status (Grade) on Jan 01, 2022	Tuition and Fees Paid (Attach 1098-T)	Cost of Books	529 Plan or Education IRA Withdrawals	Scholarships / Grants
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

State Education Deductions and Credits

Minnesota allows deductions and/or credits for primary and secondary (grades K - 12) education costs. Minnesota requires itemized cash register receipts.

Student Name	Status (grade) on Jan 01, 2022	Tutoring and Academic Fees	Computer		Books and Supplies	Private School Tuition Paid	Rent of Music Instruments	Other (Describe)
			Hardware and Educational Software	Books and Supplies				
_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____

Child Care

A credit is available for costs to care for dependents while you are at work. You must report the provider(s) name, address and social security # or federal identification #. You are required to report this information even if you have a Dependent Care Benefit plan at work.

Do you have daycare deducted from your paycheck? Y_____ N_____

Name of Provider	Address	Amount Paid	Provider Social Security # or Federal ID #
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____